

# biSEC Blockchain innovation market

- investments in BSEC tokens

- investment in shares of the holding company managing the biSEC marketplace (including XBSEC decentralized exchange)

**ATTENTION - this document is a draft version and does not constitute an offer within the meaning of the Civil & Commercial Codes, nor does it constitute a prospectus within the meaning of the public offer**

*It is a proposal of a two-way investment model - a combination of investments in:  
traditional capital || virtual assets*

It is one of the pioneering solutions of a typical IPO (initial public offering) connection with an innovative ICO (initial coin offering)

*"This is my personal and universal solution in the field of blockchain economy, in which the investor can migrate profitably and very smoothly between traditional capital investment and virtual assets"*

Mario Spercz (Mariusz Sperczynski), Founder and Managing Director

## **THIS DOC IS A VERSION FOR INVESTORS**

### **ABOUT PROPOSAL for investors**

#### **I. THE FIRST KIND OF INVESTMENT - SHARES IN THE COMPANY MANAGING THE WHOLE MARKETPLACE**

*Classic shares in the joint-stock company biSEC Holding, which in the future will be listed on the regulated European stock exchange (GSX on Gibraltar, British Nex and / or other such solution) - so it is a traditional way of investment on the capital market.*

*BiSEC Holding organizes the biSEC blockchain platform and the XBSEC decentralized exchange, and manages the BSEC investment token fund. Thanks to this, the company will grow in value on three above pillars.*

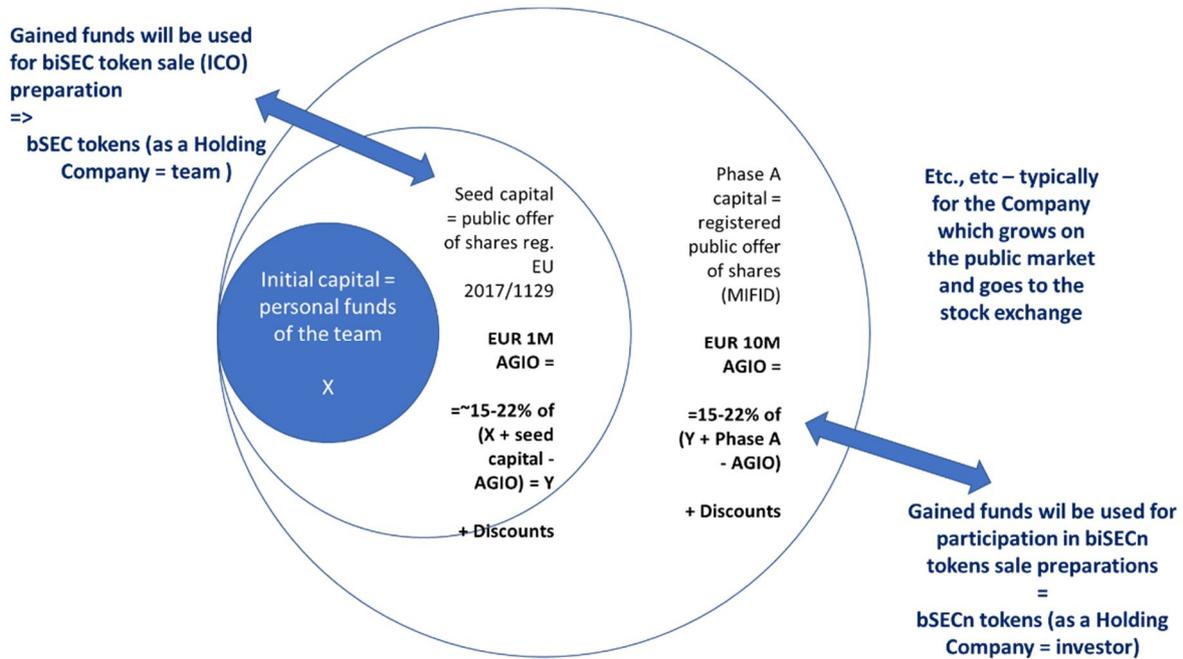
*The funds obtained within the private and public offer of shares of the company biSEC Holding will be used to prepare (in particular, marketing and promotion) the issue of the biSEC blockchain market as ICO (BSEC tokens and XBSEC decentralized exchange).*

*The shares of biSEC Holding will be sold during the Distribution Period starting in September 2018, including in the scope compliant with the EU Regulation 2017/1129.*

**biSEC Holding SA as a way to invest in the classic model of equity investments.**

As mentioned earlier - biSEC Holding is a mother company for the entire structure. So you can be an investor in such a company in a traditional way on the capital market.

The diagram below presents the typical phases of the planned capital introduction of biSEC Holding company:



As you can see, being an investor during the Seed phase, you have the opportunity to obtain about 1% of shares in the holding for approximately 30-50 thousand euros per 1%<sup>1</sup>. After the successful completion of ICO BSEC token and XBSEC decentralized exchange, biSEC Holding SA may be worth over EUR 100 million, so in a short time this 1% may amount to EUR 1 million.

The maximum pool of funds for shares sold by the company in the seed phase is EUR 1 million from all investors jointly.

**Attention!**

Each investor thus invests in a classic model in shares of the Joint Stock Company (which will be listed on the stock exchange in the future), but also benefits from the new Blockchain economy and its growing importance on the global market, because the value of biSec Holding will depend on the value of its tokens (BSEC, XBSEC and others in the future).

**II. SECOND TYPE OF INVESTMENT - IN INVESTMENT BSEC TOKENS**

<sup>1</sup> The issue is negotiated individually depending on the date of the investment and the amount of funds invested by the investor, in this depends on the moment the investor participates in the private or public offering of the shares of the company biSEC Holding

The BSEC token will be distributed in the Distribution Period also beginning in September 2018 as a sale of tokens ("token sale" or ICO).

It is a high-return investment token, based on a proven and reliable arbitration / hedging system..

## I. What is BSEC token as a business?

BSEC token business is like a mutual fund<sup>2</sup>, but in the crypto- and tokens investment. So, this is not regulated by the financial supervision, because of it is provided on the basis of the crypto- and tokenization economy ("virtualies"). This is high yield return investment through arbitrage<sup>3</sup> which is very profitable in virtualies, by minimalizing the financial risk (no speculation). BSEC token business doesn't use aggressive methods of a hedge fund<sup>4</sup>, due to assumption to provide the stable growing investment.

So, BSEC token business means that:



BSEC tokens is an investment vehicle made up of a pool of moneys/crypto collected from investors for the purpose of special arbitrage trading in virtualies markets. BSEC is operated by professional managers (section "Team"), who allocate the pool's investments and attempt to produce capital gains and/or income for the pool's investors.



BSEC is a token – all BSEC tokens are 100% representing of the BSEC pool fund. BSEC token can be purchased or redeemed as needed at the fund's current net asset value (NAV) per BSEC token. A BSEC fund's NAV is derived by dividing the total value of the crypto/tokens/fiat in the portfolio by the total amount of BSEC tokens' outstanding. The market cap of the BSEC tokens - depends on the performance of arbitrage/hedging of the owned crypto/tokens/fiat by the company operates performance of BSEC. So when an investor buys a BSEC token of a BSEC investment "like a mutual fund", he is actually buying the performance of its portfolio.



**In this form of investment (only in BSEC tokens), you have the opportunity to obtain a rate of return on a scale of approximately 30-60% per year. The minimum single-client investment amount is 5,000 euros, and the maximum is 100 million euros. The maximum pool of BSEC token sales sold during ICO is EUR 100 million from all BSEC token clients combined.**



BSEC "like a mutual fund" is virtual company that buy pools of crypto/tokens/fiat as recommended by an investment advisor and fund manager (more about it in the section "Team"). The fund manager is hired by a board of directors and is legally obligated to



<sup>2</sup> <https://www.investopedia.com/terms/m/mutualfund.asp>

<sup>3</sup> <https://www.investopedia.com/terms/a/arbitrage.asp>

<sup>4</sup> <https://www.investopedia.com/terms/h/hedgefund.asp>

work in the best interest of BSEC token contributors . There are very few other employees in a BSEC company. The investment advisor or fund manager may employ some analysts to help pick investments or perform market research. A fund accountant is kept on staff to calculate the BSEC's net asset value (NAV), and the daily value of the mutual fund that determines if share prices go up or down. BSEC provides also a compliance officer in the co-operation with confirm.io, and an attorney, to keep eye on the government regulations on blockchain investments.

## Compendium on the entire biSEC market

biSEC is the home market for the whole ecosystem of decentralized blockchain innovations. The market will be organized as described on [www.bitsecurities.io](http://www.bitsecurities.io) and it concerns:

- (1) various capital resources blockchain = virtualies (the term virtualies is presented on <https://medium.com/@MarioSpercz/virtualies-proposition-of-a-new-economical-term-be2a9dae5e6a> as element of [www.virtualies.org](http://www.virtualies.org))
- (2) various investment projects (traditional capital market) that can implement blockchain solutions in the fintech area, such as electronic cash, digitized goods and blocked securities (bitSecurities)
- (3) decentralized crypto- and virtualies- exchange

It is a solution for combining the existing traditional capital and financial system with blockchain token projects ("BTProjects"), including KYC / AML:

- Blockchain Tokens are an ideal tool for securitization of all real economy capitals (such as company shares, land, buildings / houses / flats, securities such as debts, dividends, options and others).
- Większość banków nie chce świadczyć usług finansowych na rzecz firm kryptograficznych.

The platform and its implementations are a bridge between the traditional capital market and the world of blockchain assets. Practically covers the framework of creating block projects fintech, which can offer such services as the aforementioned security measures, in cooperation with BTProject.

## Team

Professionals from the financial, banking and digital industries. The whole team will be presented just before the official pre-sale start.

The main representative of bitSecurities is Mario Spercz (Mariusz Sperczynski), who has been involved in the promotion of a modern economy based on information technology for around 25 years, including experience in managing a company listed on the Warsaw Stock Exchange, mentor of around 40 internet startups.



Mariusz Sperczyński

## TIMELINE

July 2018 - pre-private-placement in talking to financial investors about shares and BSEC tokens, early allocation (word declaration)

A positive result is:

- minimum EUR 0.5M of the financial investment for shares OR (conditions are equivalent)
- minimum EUR 10M for the BSEC token sale

If above is positive<sup>5</sup>, then:

August 2018 - finalizing the draft summary of shares allocation and final assembling of the team, building the operational structure (SPV of the biSEC Holding company)

September 2018 - private placement, signing the contract agreements for shares and BSEC tokens allocation

## Legal Disclaimer

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- (i) reliance on any information contained in this document,*
- (ii) any error, omission or inaccuracy in any such information or*
- (iii) any action resulting therefrom.*

*This doc constitutes a technical description of the functionality of the biSEC marketplace and the usage of BSEC and XBSEC tokens to access the system of investments are comply with bitSecurities.*

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<sup>5</sup> In case of no positive results – the action of preparation the project will be postponed